UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

SONTERRA CAPITAL MASTER FUND, LTD. and HAYMAN CAPITAL MANAGEMENT, L.P. on behalf of themselves and all others similarly situated,

Plaintiffs,

-against-

UBS AG, et al.,

Defendants.

Docket No. 15-cv-5844-GBD-HBP

CORPORATE DISCLOSURE STATEMENT OF DEFENDANT RBS SECURITIES INC.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant RBS Securities Inc. makes the following disclosure though its undersigned counsel: Defendant RBS Securities Inc. is an indirect wholly-owned subsidiary of Defendant The Royal Bank of Scotland Group plc. RBS Group has no parent corporation, and no publicly-held company owns ten percent (10%) or more of RBS Group's stock. Defendant RBS Securities Inc. makes this disclosure subject to and without waiving any defenses it may have, including without limitation lack of personal jurisdiction.

Dated: New York, New York

January 25, 2016

/s/ Fraser L. Hunter, Jr.

Fraser L. Hunter Jr.
David Lesser
Jamie Stephen Dycus
Wilmer Cutler Pickering
Hale and Dorr LLP
7 World Trade Center
250 Greenwich Street
New York, NY 10007
Tel.: (212) 230-8800

Fax: (212) 230-8888

Counsel for RBS Securities Inc.